

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Christopher J. Langley – SBN 258851 Donald W. Reid – SBN 281743 (Of Counsel) LAW OFFICES OF LANGLEY & CHANG 4158 14th Street Riverside, CA 92501 (951) 383-3388 chris@langleylegal.com don@langleylegal.com <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: RoadKing Trucking, LLC	FOR COURT USE ONLY
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UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION	
In re: ROADKING TRUCKING, LLC Debtor(s).	CASE NO.: 8:19-bk-14307-TA CHAPTER: 11 NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: 03/25/2020	Time: 10:00 am
Location: 411 W. Fourth St, Courtroom 5B, Santa Ana, CA 92701	

Type of Sale: ☒ Public ☐ Private **Last date to file objections:** 03/11/2020

Description of property to be sold:

Substantially all assets, including (1) accounts receivable, (2) office furniture and fixtures, and (3) goodwill and other intangible property, but excluding cash in the DIP accounts

Terms and conditions of sale:

The proposed buyers, RoadKing Trucking West Coast, LLC ("Carrier") and RoadKing Logistics, Inc. ("Broker"), will be credited with the \$19,000 loaned by Wallace Kimbrough to the Debtor pursuant to the DIP Financing Order. The proposed buyers will pay the remaining \$50,000 within equal \$2,000/mo. payments over 25 months.

Proposed sale price: \$ 69,000.00

Overbid procedure (if any):

Minimum initial overbid must be at least \$69,500 and offered on substantially similar terms.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Sale is subject to the undisputed senior lien of Bibby Transportation Finance, Inc.

Sale is free and clear of the disputed junior interests and liens of the Superior Drivers, Lucy Alvarado, Abner Aparicio, Luis Carranza, Carlos Delgado, Carlos Estrada, Rafael Ramos-Funes, Agustin Gutierrez, Adolfo Hernandez, Victor Loasigas, Edwin Majano, Jose Andres Majano, Cruz Mendoza, Edgar J. Reyes Mendoza, Mariano Montano, Gregorio Ramirez, Edson Reyes, Bernardino Rojas, Marco Rojas, Ricardo Roman, Wilber Sandoval, Luis Solorzano, and Ana Vasquez, who are defendants in the adversary proceeding styled RoadKing Trucking, LLC v. Alvarado et al, Case No. 8:19-ap-01223-TA.

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Christopher J. Langley
LAW OFFICES OF LANGLEY & CHANG
4158 14th Street
Riverside, CA 92501
(951) 383-3388
chris@langleylegal.com

Date: 03/02/2020

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
1800 N. Broadway, Ste. 200, Santa Ana, CA 92706

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On *(date)* 03/02/2020, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On *(date)* 03/02/2020, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Hon. Theodor Albert, USBC, 411 W. Fourth Street, Suite 5085, Santa Ana, CA 92701

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on *(date)* _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

03/02/2020
Date

Donald W. Reid
Printed Name

/s/Donald W. Reid
Signature

PARTIES TO BE SERVED VIA NOTICE OF ELECTRONIC FILING (NEF)

- Lori E Eropkin leropkin@laklawyers.com,
nlessard@laklawyers.com;smcfadden@laklawyers.com
- Michael J Hauser michael.hauser@usdoj.gov
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- Donald W Reid don@donreidlaw.com, don@rmbklaw.com
- United States Trustee (SA) ustpreion16.sa.ecf@usdoj.gov